

**Commentary:-**

- Despite of negative cues from domestic equity market rupee ended on positive note with a gain of 6 paise at 65.11/USD
- NIFTY opened on negative note and continued to be negative for most part of the day. Since lower levels recovery helped NIFTY to be above 10350 mark. NIFTY ended with a loss of 0.95% at 10358 mark.
- FIIs were net seller on last trading session for Rs366.6 cr.
- USDINR spot is expected to trade in a range of 64.80 to 65.20/USD levels.

**Global Equity Market Movement on 5/3/2018**

Indices	LCP	PCP	%change
<b>ASIA</b>			
NIFTY	10358	10458	-0.95
SENSEX	33747	34047	-0.88
NIKKEI	21042	21182	-0.66
HANG SENG	29886	30583	-2.28
SHANGHAI	3257	3255	0.07
KOSPI	2375	2402	-1.13
<b>AMERICA</b>			
DJIA	24875	24538	1.37
NASDAQ	7331	7258	1.00
S&P500	2721	2691	1.10
<b>EUROPE</b>			
CAC	5167	5137	0.60
DAX	12091	11914	1.49
FTSE	7116	7070	0.65

Pivot Table

Future (Mar18)	S3	S2	S1	PIVOT	R1	R2	R3
USD/INR	64.885	64.9925	65.1375	65.2425	65.3875	65.4925	65.6375
USD/JPY	105.09	105.2	105.4	105.51	105.71	105.82	106.02
EUR/INR	79.555	79.7775	80.105	80.3275	80.655	80.88	81.2075
EUR/USD	1.2230	1.2258	1.2290	1.2318	1.2350	1.2378	1.2410
GBP/INR	89.4925	89.6825	89.9675	90.1575	90.4425	90.6325	90.9175
GBP/USD	1.3715	1.3747	1.3782	1.3814	1.3849	1.3881	1.3916
JPY/INR	61.425	61.5675	61.7075	61.85	61.99	62.1325	62.275

Economic Data Releases on 6<sup>th</sup> March, 2018

*No Important Data*

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